

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

2004 MAY 26 P 1:06

U.S. DISTRICT COURT
DISTRICT OF MASS.

LEXINGTON INSURANCE COMPANY and
NATIONAL UNION FIRE INSURANCE
COMPANY OF PITTSBURGH, PA,
Plaintiffs,

v.

VIRGINIA SURETY COMPANY, INC.,
Defendant.

CIVIL ACTION No.
04 11109 RGS

LEXINGTON INSURANCE COMPANY'S
CORPORATE DISCLOSURE STATEMENT

Pursuant to Local Rules of the United States District Court of Massachusetts, Local Rule 7.3, Lexington Insurance Company states that it is a Delaware corporation organized pursuant to the laws of Delaware. Its parent corporations are National Union Fire Insurance Company of Pittsburgh, PA, which owns 70% of the plaintiff, Birmingham Fire Insurance Company of Pennsylvania, which owns 10% of the plaintiff and the Insurance Company of the State of Pennsylvania, which owns 20% of the plaintiff.

Dated: May __, 2004

Respectfully submitted,


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Company and National Union Fire Insurance
Company of Pittsburgh, PA*